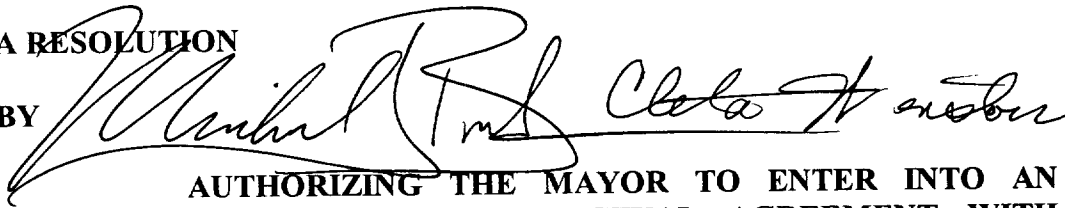


A RESOLUTION

BY



**AUTHORIZING THE MAYOR TO ENTER INTO AN APPROPRIATE CONTRACTUAL AGREEMENT WITH UBS PAINWEBBER, SIEBERT BRANDFORD SHANK & CO. L.L.C. AND RAMIREZ & CO., INC. FOR FC-7364-01, BANKING SERVICES TO UNDERWRITE WATER AND WASTEWATER REVENUE BONDS (RFP) IN CONNECTION WITH THE ISSUANCE OF WATER AND WASTEWATER REVENUE BONDS IN AN AMOUNT NOT TO EXCEED \$600 MILLION; AND FOR OTHER PURPOSES.**

**WHEREAS,** the Department of Public Works, the Department of Planning, Development and Neighborhood Conservation, and the Department of Finance have determined that the City's Water and Wastewater System has capital needs of approximately \$3.0 billion to fund improvements through calendar year 2007 and has immediate needs of approximately \$500 million; and

**WHEREAS,** it has also been determined that is feasible to issue up to \$600 million in Water and Wastewater Revenue Bonds in order to fund said immediate needs; and

**WHEREAS,** a syndicate of investment banking firms have been identified who are willing and able to assist the City in selling such bonds; and

**WHEREAS,** it is necessary that the City enter into an appropriate agreement with the recommended investment bankers;

**THEREFORE, BE IT RESOLVED BY THE COUNCIL OF THE CITY OF ATLANTA, GEORGIA,** that the Mayor be and is hereby authorized to execute an agreement for investment banking services in connection with the issuance of up to \$600 million in Water and Wastewater Revenue Bonds with the following firms: UBS Painwebber, Siebert Brandford Shank & Co. L.L.C. and Ramirez & Co., INC.

**BE IT FURTHER RESOLVED,** that the City Attorney be and is hereby directed to prepare an appropriate contractual agreement and to approve same as to form for execution by the Mayor.

**BE IT FINALLY RESOLVED,** that this agreement shall not become binding on the City and the City shall incur no liability upon same until such contract has been executed by the Mayor and delivered to the Contractor.

A true copy,

  
Municipal Clerk, CMC

ADOPTED by the Council  
APPROVED by the Mayor

SEP 17, 2001  
SEP 25, 2001

RCS# 3132  
9/17/01  
7:41 PM

Atlanta City Council

Regular Session

01-R-1470

Contract to underwrite Water/Wasterwater  
Rev. Bonds, not to exceed \$600 million  
ADOPT

YEAS: 9  
NAYS: 0  
ABSTENTIONS: 0  
NOT VOTING: 6  
EXCUSED: 1  
ABSENT 0

NV McCarty	NV Dorsey	NV Moore	Y Thomas
Y Starnes	Y Woolard	NV Martin	Y Emmons
Y Bond	Y Morris	E Maddox	Y Alexander
NV Winslow	Y Muller	Y Boazman	NV Pitts

01-R-1470

#39

01-R-1470

(Do Not Write Above This Line)

A RESOLUTION  
BY [Signature]  
AUTHORIZING THE MAYOR TO ENTER INTO  
AN APPROPRIATE CONTRACTUAL AGREE-  
MENT WITH UBS PAINWEBBER, SIEBERT  
BRANDFORD SHANK & CO. L.L.C. AND  
RAMIREZ & CO., INC. FOR FC-7364-01, BANK-  
ING SERVICES TO UNDERWRITE WATER AND  
WASTEWATER REVENUE BONDS (RFP) IN  
CONNECTION WITH THE ISSUANCE OF  
WATER AND WASTEWATER REVENUE BONDS  
IN AN AMOUNT NOT TO EXCEED \$600 MILLION;  
AND FOR OTHER PURPOSES.

ADOPTED BY  
SEP 17 2001  
COUNCIL

- ☐ **CONSENT REFER**
- ☐ **REGULAR REPORT REFER**
- ☐ **ADVERTISE & REFER**
- ☐ **1/2 ADOPT 2nd READ & REFER**
- ☒ **PERSONAL PAPER REFER**

Date Referred	9/4/01
Referred To	Finance/Exec
Date Referred	
Referred To	
Date Referred	
Referred To	

Committee	
Date	
Chair	
Referred to	

Committee	Finance/Executive
Date	9/13/01
Chair	[Signature]
Actions	
Fav, Adv, Held (see rev. slide)	
Other	
Members	[Signature] [Signature] [Signature]
Refer To	

Committee	
Date	
Chair	
Actions	
Fav, Adv, Held (see rev. slide)	
Other	
Members	
Refer To	

**FINAL COUNCIL ACTION**

☐ 2nd ☐ 1st & 2nd ☐ 3rd  
Readings

☐ Consent ☐ V Vote ☒ RC Vote

**CERTIFIED**

SEP 17 2001

ATLANTA CITY COUNCIL PRESIDENT

[Signature]

**CERTIFIED**

SEP 17 2001

[Signature]

DEPUTY MUNICIPAL CLERK

**MAYOR'S ACTION**

SEP 25 2001

[Signature]